

## Equity Research Desk

Indices	Value	Change (Pts)	Change (%)
Nifty 50	23,242.10	119.10	0.52%
BSE Sensex	73,918.76	394.50	0.54%
GIFT Nifty*	23,259.50	+75.0	+0.32%
Dow Jones	50,872.10	86.10	0.17%
S&P 500	7,386.65	-19.08	-0.26%
NASDAQ	25,678.80	-250.84	-0.97%
FTSE 100	10,227.30	-145.87	-1.41%
CAC 40	8,203.43	4.14	0.05%
DAX	24,433.06	-183.16	-0.74%
Shanghai*	3,991.80	-18.23	-0.45%
Nikkei 225*	64,741.10	-675.58	-1.03%
Hang Seng*	24,352.00	-213.91	-0.87%

\*As at 8.00 am

Commodity	Price (USD)	Change (Pts)	Change (%)
Oil (WTI)	88.84	0.64	0.73%
Oil (Brent)	92.18	0.73	0.80%
Gold	4,206.60	-79.80	-1.86%
Silver	64.47	-0.77	-1.18%
Copper	13,715.85	55.20	0.40%
Cotton	0.71	0.00	-0.01%

Currency	Value	Change (Pts)	Change (%)
EUR/USD	1.16	0.00	0.19%
USD/INR	95.36	-0.36	-0.38%
GBP/INR	127.63	0.08	0.06%
EUR/INR	110.16	-0.03	-0.02%
DX Index	99.97	-0.04	0.00%

VIX	Value	Change (Pts)	Change (%)
India	15.58	-1.45	-8.51%
S&P 500	19.87	0.95	5.02%

Indicators	Value (%)	Change (Bps)
India 10-Year Yield	6.91	-0.040
US 10-Year Yield	4.54	0.008

## Market Updates

The markets are expected to open marginally higher today as trends in GIFT NIFTY indicate a positive start for the broader index after NIFTY closed 119 points higher at 23,242 on Tuesday.

## Afcons Infrastructure

The company received ₹5,301 crore LOA from Vadhvan Port Project for construction of a 10.14 km breakwater at Vadhvan Port, Maharashtra, which, upon completion, will be the world's second-longest breakwater.

## Dixon Technologies

The company signed binding term sheet with Gemtek for telecom products JV through Dixon Electroconnect, with Dixon and Gemtek holding 60:40 stake, respectively.

## Godrej Properties

The company sold over 1,000 homes worth ₹2,000 crore with 1.8 million sq ft area at the launch of Godrej Vanantara in Bengaluru.

## JSW Infrastructure

The company received LOA from Syama Prasad Mookerjee Port Authority for a 30-year concession to develop Outer Container Terminal and Berths 1-5 at Kolkata Dock System in two phases with 0.93 million TEU capacity.

## JSW Steel

The company reported consolidated crude steel production of 22.93 lakh tonnes in May 2026, up 15% YoY, with Indian operations production at 21.98 lakh tonnes.

## KNR Constructions

The company received ₹235.07 crore LOA from Malkajgiri Municipal Corporation for construction of a 6-lane flyover project in Telangana under EPC mode, with a 24-month execution period.

## NTPC Green Energy

The company's wholly owned subsidiary NTPC Renewable Energy will develop a 250 MW solar power project integrated with BESS on defence land in Sitapur, Uttar Pradesh.

## Quality Power Electrical Equipments

The company executed a term sheet to acquire 100% stake in Winwin Speciality Insulators at ~₹315 crore EV, adding high-voltage ceramic and polymeric insulator manufacturing capabilities, with completion expected within 3 months.

## VA Tech Wabag

The company, as consortium leader, secured a large ₹250 crore-₹600 crore order for Ajman Sewage Biorefinery Plant Phase 3 in UAE, to be executed over 24 months.

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